



**Department of
Development**

Policy Research and Strategic Planning Office
A State Affiliate of the U.S. Census Bureau

A large graphic of the state of Ohio, composed of a grid of small, light gray circles. The circles are arranged to form the outline of the state, with some circles missing to create a dotted effect. The circles are arranged in a grid pattern, with the density of circles increasing towards the top right corner.

Ohio Private Investment Survey
2007, 2008, 2009

March 2010





Department of Development

Ted Strickland, Governor
Lee Fisher, Lt. Governor

Lisa Patt-McDaniel, Director

Dear Fellow Ohioan:

The Private Investment Survey is an exciting and informative report that is a must read for anyone interested in Ohio's future economy. The three years of announced private sector projects by county shows us where investment, jobs, and new sales will be generated in the coming years.

The \$50 million investment list provides a focus for the state on whom and where major investments are being made. There were 13 projects across the state in 2009 that had investments in excess of \$50 million. Familiar and new corporations announced investments last year including, V&M Star Steel in Youngstown, Whirlpool in Clyde, GE Aviation in Evendale, and General Mills in Wellston.

This report provides the data that is submitted to *Site Selection* magazine for its annual review of state economic development projects. The magazine awards the Governor's Cup to the state with the largest number of qualified projects. For the fourth year in a row, Ohio received this prestigious national recognition.

Ohio's diversity of industries has placed our state among world market leaders. This diversity is complemented by an unmatched business environment that encourages the corporate growth and profitability necessary for success on the job, and a variety of cultural, educational, and recreational opportunities that provide a comfortable, satisfying lifestyle away from the workplace. Ohio's unique combination of life and work amenities makes the state a leader in providing the kind of balance employees strive for in our lives.

I invite you to review the attached report to expand your understanding of Ohio's large and diverse economy. We welcome any input; for questions or comments, please call John Magill, Chief Strategic Officer, Ohio Department of Development at (614) 466-2116.

Sincerely,

Lisa Patt-McDaniel
Director

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2009

2009 International Investment Projects



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Country	Company	County	Product	Type	Jobs	Investment	New	Exp
Belgium	Bekaert Corp	Wayne	Metal wire	Mfg	8	\$2,350,000		Exp
Belgium	Safelite Autoglass	Franklin	Glass	CC	300			Exp
	2				308	\$2,350,000		2
Canada	Ice River Springs USA Inc	Champaign	Bottled water	Mfg	33	\$8,200,000		Exp
Canada	Magna Exteriors and Interiors	Lucas	Auto parts assembly	Mfg	124	\$17,500,000		Exp
Canada	PotashCorp/PCS Nitrogen	Allen	Ammonia	Mfg		\$7,000,000		Exp
Canada	RTS Companies	Ashtabula	Plastic products	Mfg		\$700,000		Exp
Canada	St Bernard Soap Co	Hamilton	Soap	Mfg	25	\$7,500,000		Exp
	5				182	\$40,900,000		5
France	Dannon Company	Auglaize	Yogurt	Mfg		\$3,800,000		Exp
France	Mane Inc	Warren	Food flavorings	Mfg	46	\$1,000,000	New	
France	V&M Star Steel	Mahoning	Steel	Mfg	350	\$650,000,000	New	
	3				396	\$654,800,000	2	1
Germany	Advanced Electronic Tracking	Montgomery	RFID technology	R&D	25	\$8,500,000	New	
Germany	BASF Catalysts LLC	Lorain	Chemicals	Mfg	20	\$50,000,000		Exp
Germany	BAX Global-Schenker	Lucas	Cargo hub	Dist		\$7,250,000		Exp
Germany	Evertz Technology Services	Butler	Steel	Dist	30	\$2,500,000		Exp
Germany	Roxane Laboratories	Franklin	Pharmaceuticals	Mfg		\$67,000,000		Exp
Germany	Wyandot Solar LLC	Wyandot	Electricity	Dist	2	\$45,000,000	New	
	6				77	\$180,250,000	2	4
Germany - JV	Kurtz Bros./Schmack Biogas AG	Franklin	Biogas	Mfg		\$10,000,000	New	
Germany - JV	Voith Hydro Inc	Monroe	Generators	Mfg	40	\$4,600,000	New	
	2				40	\$14,600,000	2	

2009 International Investment Projects

Country	Company	County	Product	Type	Jobs	Investment	New	Exp
India	Cambridge Integrated Services	Cuyahoga	Management services	OF		\$5,000,000	New	
Ireland	Greencore	Hamilton	Food products	R&D	80	\$2,000,000	New	
Ireland	Shelly Company	Washington	Marine terminal	Dist		\$2,460,000	New	
					2	\$4,460,000	2	
Israel - JV	Teraphysics Security	Summit	Explosive detection	R&D	50	\$2,500,000	New	
Italy	DRS Technologies Inc	Greene	Military instruments	Mfg		\$1,200,000	New	
Japan	Honda Motor Co	Union	Motor Vehicles	Dist		\$1,400,000		Exp
Japan	Honda Motor Co	Union	Auto assembly	Mfg		\$1,400,000		Exp
Japan	Kao Brands Co	Hamilton	Soap	Mfg	30	\$7,900,000		Exp
Japan	Noritake Co	Warren	Industrial abrasives	Mfg/Dist		\$2,400,000	New	
Japan	Tire Kingdom	Franklin	Tire distribution center	Dist	48	\$2,900,000		Exp
					5	\$16,000,000	1	4
South Korea	Hyundai Ideal	Richland	Power generators	Mfg	15	\$6,500,000		Exp
Switzerland	Nestle PTC	Union	Food research	R&D		\$6,500,000		Exp
Switzerland	Schindler Elevator Corp	Lucas	Elevators - training tower	OF		\$1,600,000		Exp
Switzerland	Sulzer Corp	Montgomery	Auto parts	Mfg	10	\$2,200,000		Exp
Switzerland	Wicor Americas Inc	Champaign	Electrical insulation	Mfg	110	\$10,000,000	New	
					4	\$20,300,000	1	3
Netherlands	North American Nutrition Cos	Montgomery	Animal nutrition	HQ	60	\$2,000,000	New	
United Kingdom	Norgren Inc	Montgomery	Fluid power cylinders	Mfg		\$3,000,000	New	

2009 International Investment Projects

Country	Company	County	Product	Type	Jobs	Investment	New	Exp
United Kingdom	Premier Farnell/Newark	Summit	Hardware	CC	100	\$5,000,000		Exp
United Kingdom	Rolls Royce	Stark	Fuel cells	R&D	60	\$3,000,000		Exp
			3		160	\$11,000,000	1	2
2009 Totals			37		1,566	\$961,860,000	15	22

2008 International Investment Projects

Country	Company	County	Product	Type	Jobs	Investment	New	Exp
Austria	Miba Bearings US LLC	Morgan	Bearings	Mfg	30	\$10,000,000		Exp
Austria	Miba Sinter USA	Morgan	Auto parts	Mfg	60	\$26,000,000		Exp
2					90	\$36,000,000		2
Canada	CCL Auto-Sleeve	Summit	Packaging	Mfg	52	\$13,500,000	New	
Canada	Decoma Systems	Lucas	Auto assembly	Mfg		\$5,000,000		Exp
Canada	Husky Oil	Allen	Petroleum refining	OF/Mfg	40	\$80,000,000		Exp
Canada	Patheon Pharmaceuticals	Hamilton	Pharmaceuticals	Mfg		\$1,000,000		Exp
Canada	Republic Special Metals Inc	Mahoning	Steel	Mfg	60	\$64,000,000	New	
Canada	RTS USA	Ashtabula	Plastic products	Mfg	65			Exp
Canada	S&P Data LLC	Summit	Call center	CC	400	\$2,500,000	New	
Canada	Sigma USA	Ashtabula	Plastic products	HQ/Mfg	145	\$10,200,000	New	
8					762	\$176,200,000	4	4
China - JV	Eaton Compressor & Fabricating	Montgomery	Air compressors	Mfg	40	\$5,000,000	New	
Finland	KCI Holdings USA Inc	Clark	Cranes	Mfg	34	\$3,000,000		Exp
Finland	Kone Inc	Franklin	Elevators	OF		\$1,300,000	New	
2					34	\$4,300,000	1	1
France	Dannon Company	Auglaize	Yogurt	Mfg		\$4,410,000		Exp
France	Eramet Marietta	Washington	Ferroalloys	Mfg		\$150,000,000		Exp
France	L'Oreal USA Inc	Cuyahoga	Cosmetics	Mfg		\$3,500,000		Exp
France	Norandex	Summit	Exterior siding	HQ		\$1,000,000	New	
France	Speed North America Inc	Wayne	Plastic filaments	Mfg	50	\$4,200,000	New	
France	Teleperformance	Franklin	Call center	CC	900			Exp
France	Veolia Environmental	Medina	Methanol	Mfg	12	\$2,365,000	New	
7					962	\$165,475,000	3	4

2008

2008 International Investment Projects

Country	Company	County	Product	Type	Jobs	Investment	New	Exp
France - JV	ASK-in Tag	Licking	Packaging machinery	Mfg	115	\$5,800,000		Exp
Germany	AMTEC GmbH	Summit	Test equipment	Mfg	8	\$1,500,000	New	
Germany	Fresenius Medical Care	Lucas	Medical equipment	Dist	25	\$2,000,000	New	
Germany	Mahle International GmbH	Morgan	Auto engine parts	Mfg				Exp
Germany	Rotek Inc	Portage	Bearings	Mfg	150	\$82,000,000		Exp
Germany	Roxane Laboratories	Franklin	Pharmaceuticals	Mfg		\$2,000,000		Exp
Germany	TLT Babcock	Medina	Industrial fan parts	Mfg	5	\$2,000,000		Exp
Germany	TLT Babcock	Medina	Industrial fans	HQ	71	\$6,000,000	New	
Germany	TLT Babcock	Medina	Industrial fans	Mfg	40	\$5,000,000	New	
Germany	VitaKraft/Sunseed	Wood	Pet food	Mfg	25			Exp
9					324	\$100,500,000	4	5
Ireland	Proxy Biomedical Limited	Cuyahoga	Biomedical R&D	R&D		\$1,500,000		Exp
Israel	Cellular Systems International	Summit	Cell tower equipment	R&D	14	\$5,000,000	New	
Italy	Luxottica	Franklin	Eyewear	Mfg	300		New	
Italy	Metallurgica Sideforge	Summit	Metal forgings	Mfg	10	\$1,500,000	New	
2					310	\$1,500,000	2	
Japan	Bridgestone	Summit	Tires	R&D		\$100,000,000		Exp
Japan	Fujitec America Inc	Warren	Elevators	Mfg	6	\$4,000,000	New	
Japan	Honda of America - A	Union	Motor vehicles	Mfg		\$2,100,000		Exp
Japan	Honda of America - B	Union	Motor vehicles	Mfg		\$4,120,000		Exp
Japan	Honda of America - C	Union	Motor vehicles	R&D		\$10,000,000		Exp
Japan	Honda of America - D	Union	Motor vehicles	R&D		\$9,300,000		Exp

2008 International Investment Projects

Country	Company	County	Product	Type	Jobs	Investment	New	Exp	
Japan	Honda of America - E	Union	Motor vehicles	R&D		\$3,600,000		Exp	
Japan	Honda of America - F	Union	Motor vehicles	R&D		\$2,200,000		Exp	
Japan	Honda of America - G	Union	Motor vehicles	R&D		\$1,000,000		Exp	
Japan	Komyo America Co	Miami	Auto parts	Dist	102	\$7,600,000	New		
Japan	Pilkington Automotive Glass	Franklin	Glass	Dist		\$25,000,000	New		
Japan	Sanoh America Inc	Knox	Auto parts	Mfg	50	\$9,000,000	New		
Japan	Sumitomo/SMI Crankshafts	Seneca	Crankshafts	Mfg		\$10,000,000		Exp	
Japan	Takumi Stamping Inc	Butler	Auto stampings	Mfg	25	\$3,600,000		Exp	
Japan	Teikuro Corp	Clark	Chrome plating	Mfg	25	\$4,000,000		Exp	
Japan	TS Tech USA Corp	Franklin	Motor vehicle seats	Mfg	100			Exp	
16					308	\$195,520,000	4	12	
Korea	Nexen Tire	Summit	Tires	R&D	15	\$7,500,000	New		
Russia	MMK/New Steel International	Scioto	Steel	Mfg	528	\$680,000,000	New		
The Netherlands	Metallurg Vanadium Corp	Guernsey	Ferroalloy products	Dist		\$7,500,000		Exp	
Ukraine	Warren Steel Holdings	Trumbull	Steel castings	Mfg	135	\$3,000,000		Exp	
United Kingdom	dunnhumbyUSA	Hamilton	Market research	R&D/HQ	150	\$15,000,000	New		
United Kingdom	Liteflex LLC	Montgomery	Composite springs	Mfg	30	\$1,700,000	New		
United Kingdom	Magnesium Elektron Inc	Hancock	Die castings	Mfg		\$1,200,000		Exp	
United Kingdom	PCMS Datafit Inc	Hamilton	Software	OF	70	\$500,000		Exp	
United Kingdom	Rolls-Royce Energy Systems	Knox	Gas turbines	Mfg/R&D	100	\$29,000,000		Exp	
5					350	\$47,400,000	2	5	
2008 Totals					59	3,987	\$1,442,195,000	24	35

2007

2007 International Investment Projects

Country	Company	County	Product	Type	Jobs	Investment	New	Exp
Canada	Extudex Corp	Mahoning	Aluminum products	Mfg	20	\$2,500,000		Exp
Denmark	G&M Media Packaging	Williams	Metal video game containers	Mfg	40	\$10,000,000	New	
France	Bicron/St Gobain	Geauga	Crystals	Mfg/R&D	30	\$5,000,000	New	
France	Dannon Co	Auglaize	Yogurt	Mfg		\$2,000,000		Exp
France	HEF USA	Clark	Surface treatments	OF/Dist	7	\$1,500,000	New	
France	Mane Inc	Warren	Food flavorings	Mfg	30	\$11,200,000	New	
France	Sogeti USA LLC	Montgomery	Software	OF	105			Exp
5					172	\$19,700,000	3	2
Germany	Bosch Rexroth AG	Wayne	Pumps	R&D		\$1,900,000		Exp
Germany	Budenheim USA	Franklin	Specialty chemicals	HQ	40	\$2,600,000	New	
Germany	DHL	Franklin	Shipping center	Dist		\$2,100,000	New	
Germany	Infra-Metals Co	Scioto	Steel	Dist	65	\$13,000,000		Exp
Germany	MEVA Framework Systems	Clark	Concrete forms	Dist/OF	10	\$3,300,000	New	
Germany	SEW-Eurodrive	Miami	Speed changers	Mfg/Dist		\$5,000,000		Exp
6					115	\$27,900,000	3	3
Hong Kong	TTI Floor Care	Cuyahoga	Floor care products	R&D	90	\$2,000,000		Exp
India	Tata America / TCS	Clermont	Computer software	OF	1,000	\$20,000,000	New	
Italy	Luxottica / Cole Vision	Warren	Optical lenses	Mfg	250			Exp

2007 International Investment Projects

Country	Company	County	Product	Type	Jobs	Investment	New	Exp
Japan	AIDA Dayton Technologies	Montgomery	Machine tools	OF	15	\$4,500,000		Exp
Japan	Bear Creek/Harry & David	Licking	Candy products	Mfg/Dist	163	\$13,000,000		Exp
Japan	F&P America	Miami	Auto parts	Mfg		\$3,500,000		Exp
Japan	GSW Manufacturing	Hancock	Auto wiring products	Mfg	50	\$1,000,000		Exp
Japan	Imasen Bucyrus Technology	Crawford	Auto parts	Mfg	101	\$4,000,000		Exp
Japan	Iwata Bolt USA	Butler	Bolts, fasteners	Mfg/HQ	58	\$10,500,000	New	
Japan	Jefferson Industries Corp	Madison	Auto parts	Mfg	80	\$10,000,000		Exp
Japan	Neturen America	Butler	Spring wire	Mfg	26	\$18,000,000	New	
Japan	Newman Technology	Richland	Auto parts	R&D	10	\$3,000,000		Exp
Japan	Nissin Brake	Union	Auto brakes	R&D	12	\$5,500,000		Exp
Japan	Nissin Brake Ohio	Hancock	Vehicle brake systems	Mfg	50	\$50,000,000		Exp
Japan	Okamoto Industries	Erie	Plastic auto parts	Mfg	120	\$3,500,000	New	
Japan	THK Manufacturing	Licking	Process control instruments	Mfg		\$2,000,000		Exp
Japan	Yachiyo of America	Franklin	Auto parts	R&D	34	\$11,500,000	New	
14					719	\$140,000,000	4	10
New Zealand	Fisher & Paykel	Sandusky	Appliances	Dist	6			Exp
South Korea	Saehwa Machinery Co	Summit	Tire molds	Mfg	70	\$2,000,000		Exp
Switzerland	OMYA Industries	Hamilton	Calcium carbonates	HQ	66	\$875,000	New	
Switzerland	Rieter Automotive	Lucas	Auto carpet	Mfg	80	\$6,000,000		Exp
Switzerland	Schindler Elevator Corp	Lucas	Elevators	R&D	80	\$4,000,000		Exp
3					226	\$10,875,000	1	2
The Netherlands	Philips Medical	Cuyahoga	Medical equipment	Mfg/OF/Dist		\$15,000,000		Exp
The Netherlands	Sun Chemical	Clermont	Ink	Mfg	10	\$5,000,000		Exp
2					10	\$20,000,000		2
United Kindom	FirstGroup America	Hamilton	Transportation services	HQ	135	\$1,500,000		Exp



2007 International Investment Projects

Country	Company	County	Product	Type	Jobs	Investment	New	Exp
United Kindom	Signet Enterprises	Summit	Jewelry	HQ			New	
United Kindom	ZincOx Resources plc	Fulton	Zinc products	Mfg	50	\$94,800,000	New	
	3				185	\$96,300,000	2	1
2007 Totals		40			2,903	\$351,275,000	15	25