



**Department of
Development**

Policy Research and Strategic Planning Office
A State Affiliate of the U.S. Census Bureau

A large graphic of the state of Ohio, composed of a grid of small, light gray circles. The circles are arranged to form the outline of the state, with some circles missing to create a dotted effect. The circles are arranged in a grid pattern, with the density of circles increasing towards the top right corner.

Ohio Private Investment Survey

2007, 2008, 2009

March 2010





Department of Development

Ted Strickland, Governor
Lee Fisher, Lt. Governor

Lisa Patt-McDaniel, Director

Dear Fellow Ohioan:

The Private Investment Survey is an exciting and informative report that is a must read for anyone interested in Ohio's future economy. The three years of announced private sector projects by county shows us where investment, jobs, and new sales will be generated in the coming years.

The \$50 million investment list provides a focus for the state on whom and where major investments are being made. There were 13 projects across the state in 2009 that had investments in excess of \$50 million. Familiar and new corporations announced investments last year including, V&M Star Steel in Youngstown, Whirlpool in Clyde, GE Aviation in Evendale, and General Mills in Wellston.

This report provides the data that is submitted to *Site Selection* magazine for its annual review of state economic development projects. The magazine awards the Governor's Cup to the state with the largest number of qualified projects. For the fourth year in a row, Ohio received this prestigious national recognition.

Ohio's diversity of industries has placed our state among world market leaders. This diversity is complemented by an unmatched business environment that encourages the corporate growth and profitability necessary for success on the job, and a variety of cultural, educational, and recreational opportunities that provide a comfortable, satisfying lifestyle away from the workplace. Ohio's unique combination of life and work amenities makes the state a leader in providing the kind of balance employees strive for in our lives.

I invite you to review the attached report to expand your understanding of Ohio's large and diverse economy. We welcome any input; for questions or comments, please call John Magill, Chief Strategic Officer, Ohio Department of Development at (614) 466-2116.

Sincerely,

Lisa Patt-McDaniel
Director

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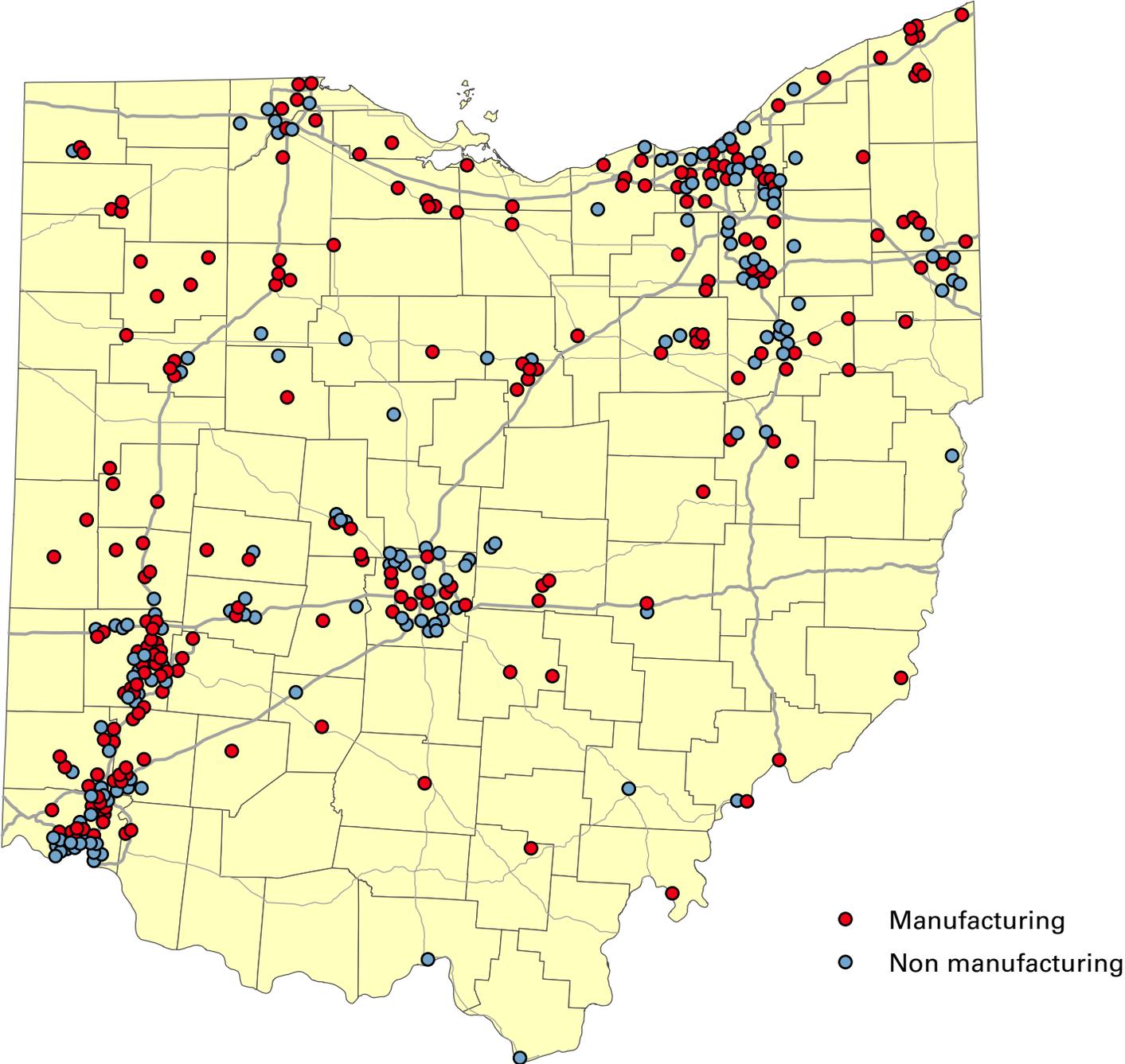
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CHARTS

New and Expanded Facilities 2009



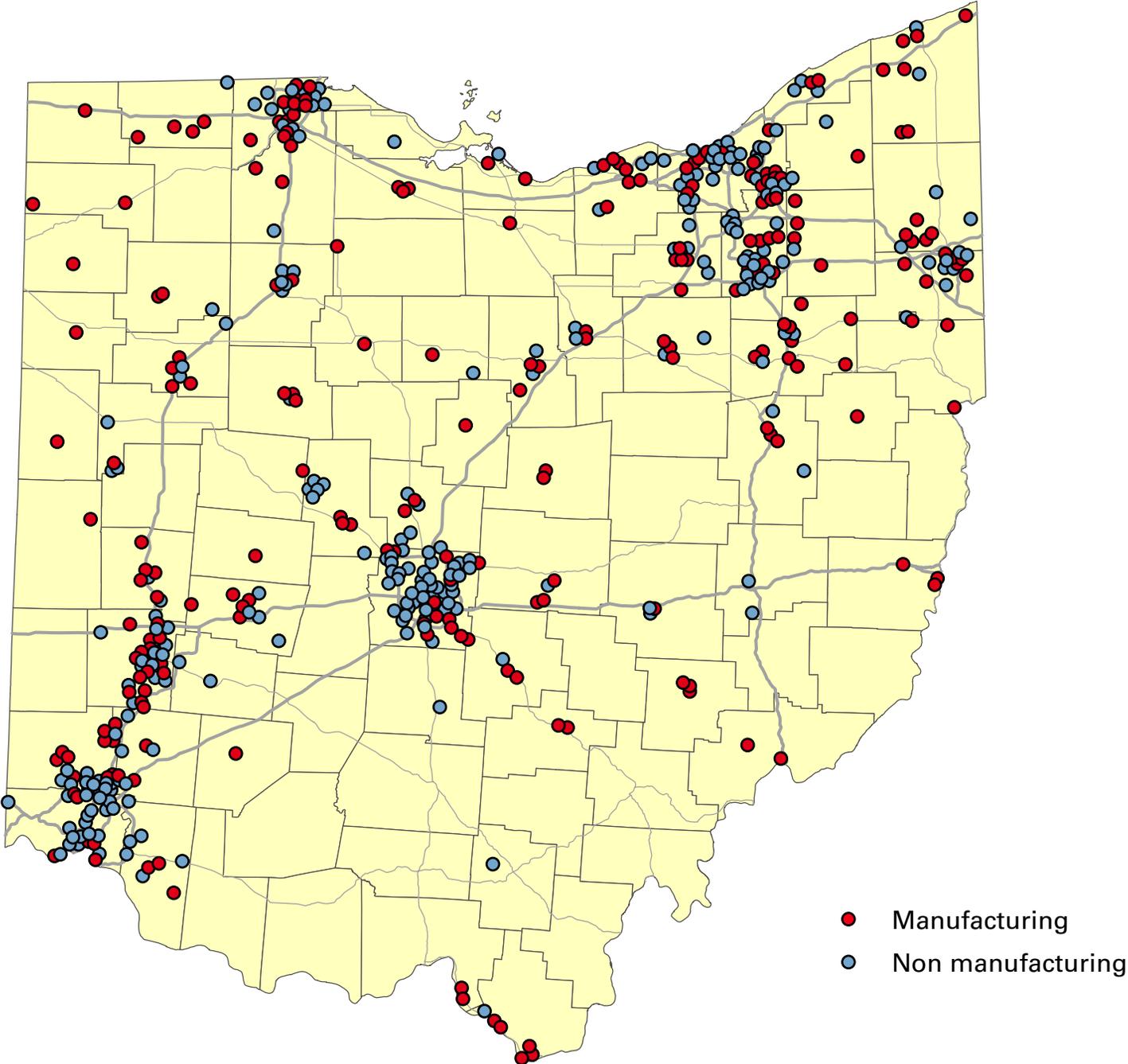
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New and Expanded Facilities 2008



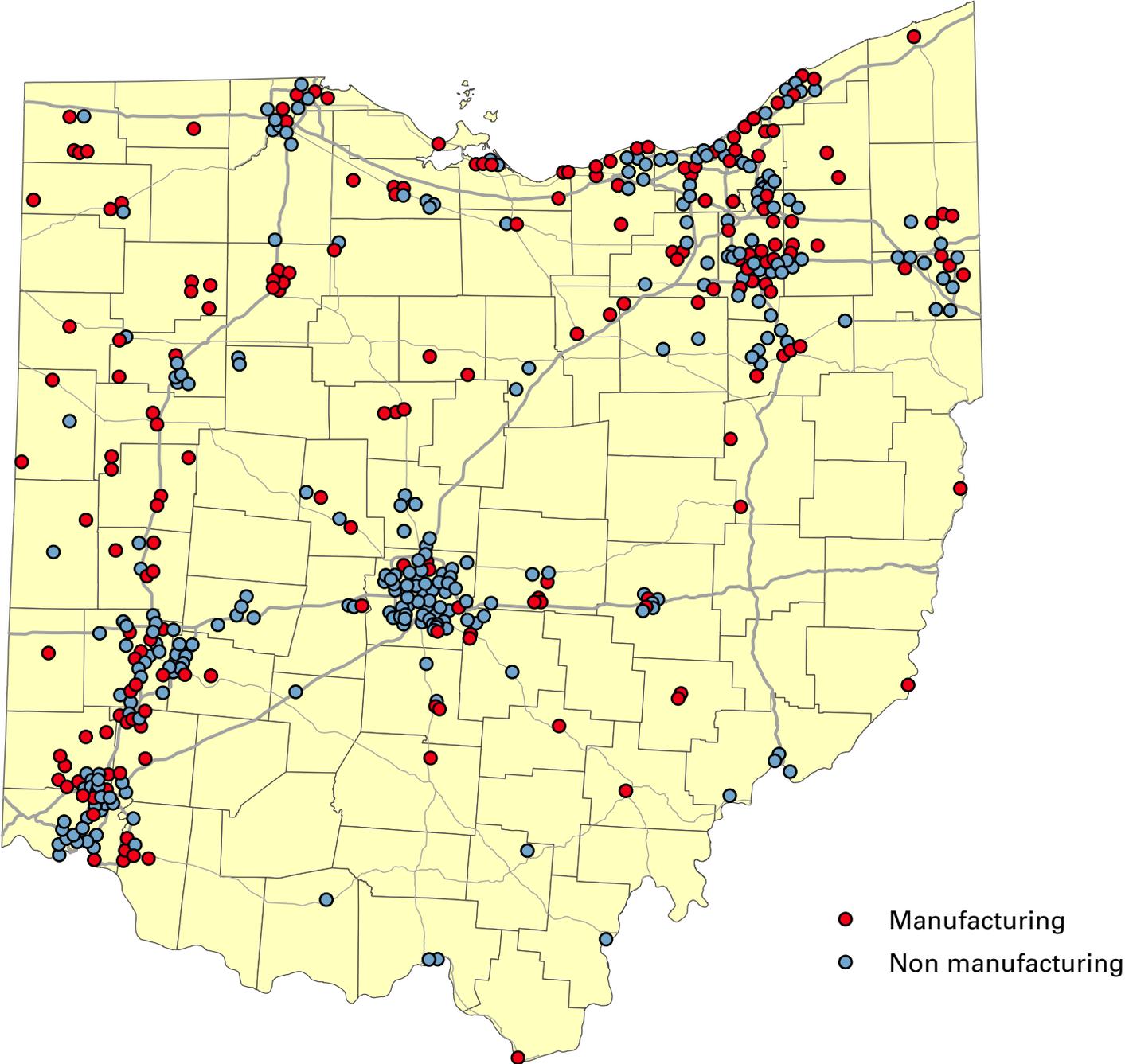
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New and Expanded Facilities 2007

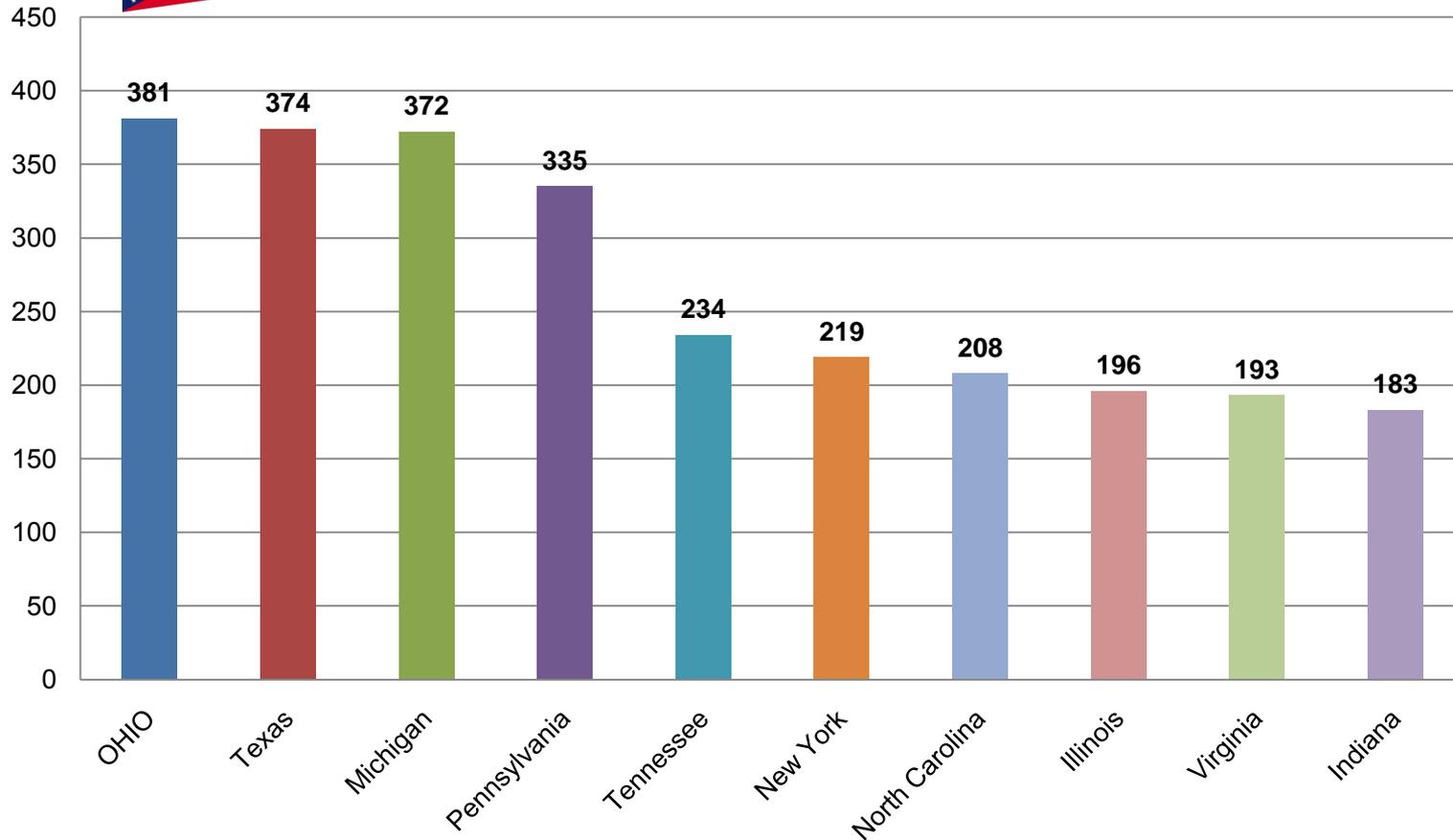


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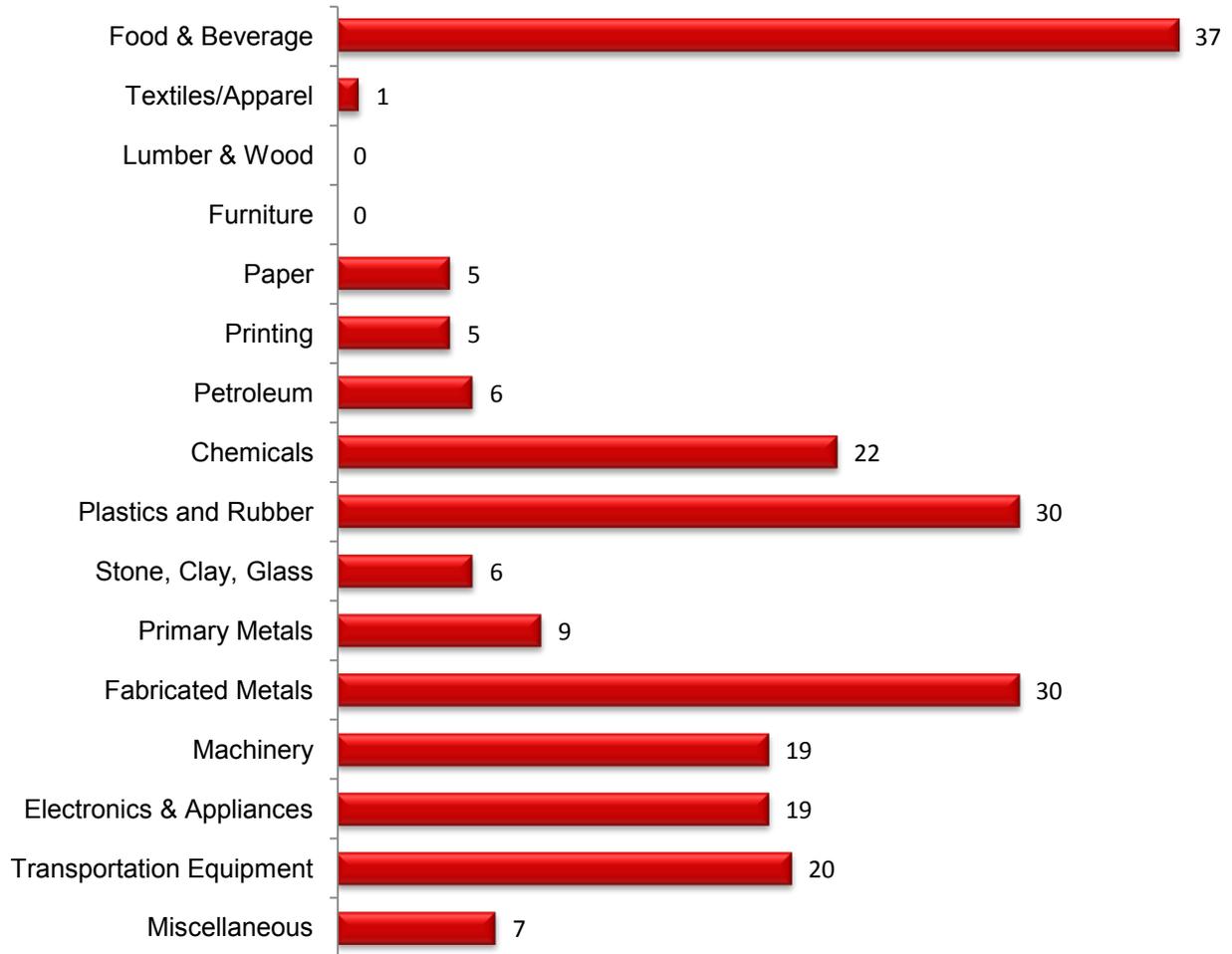
Site Selection 2009 Top Ten States



Investment Projects by Manufacturing Sector, 2009



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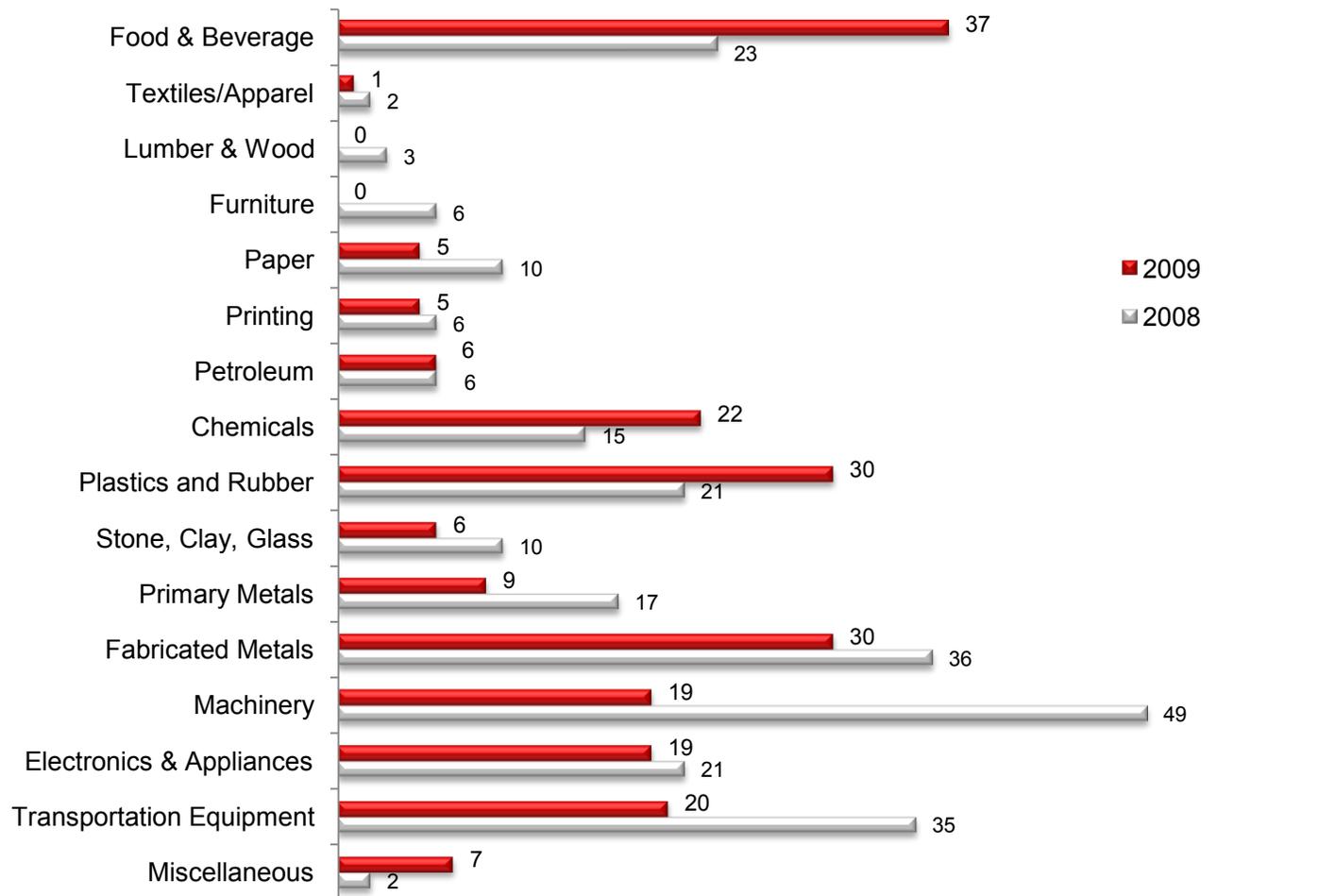


Source: Ohio Department of Development, Policy Research and Strategic Planning

Investment Projects by Manufacturing Sector 2009 and 2008

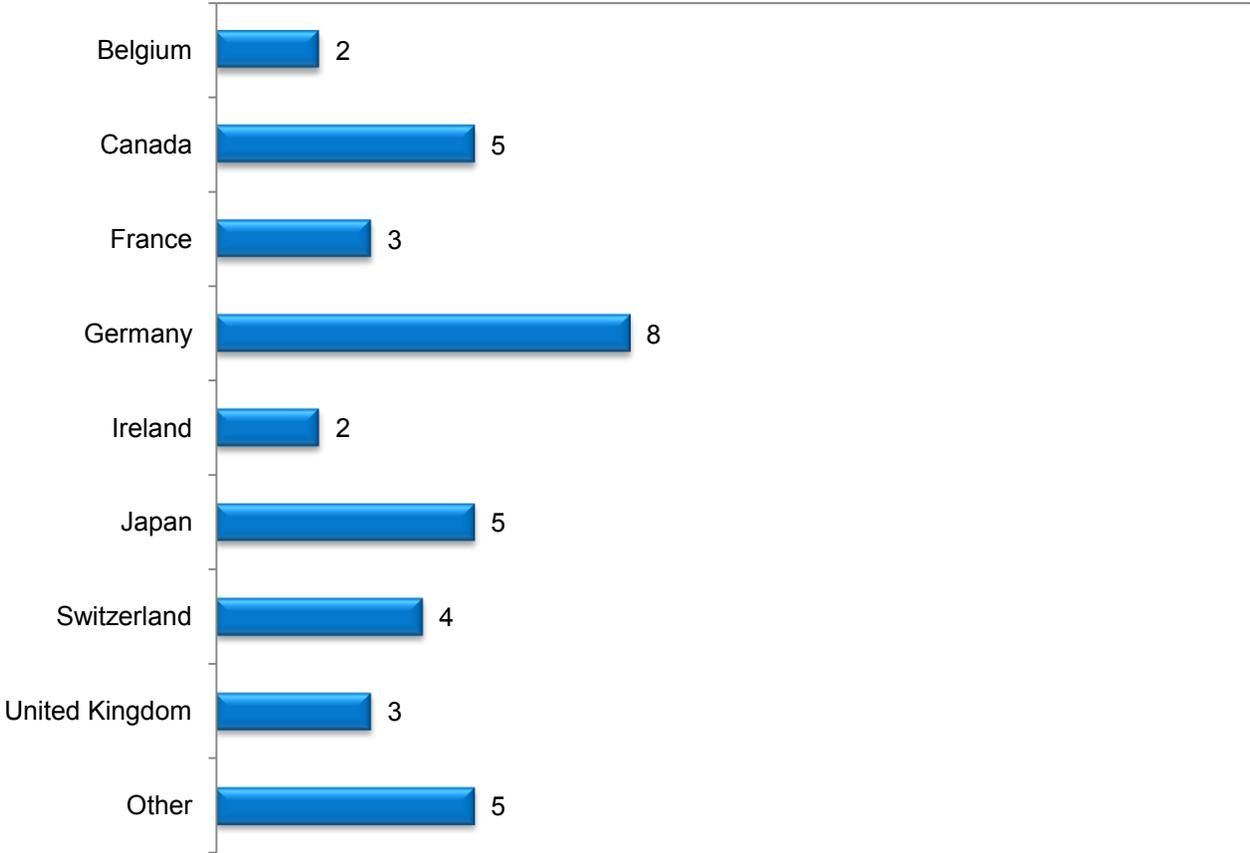


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Source: Ohio Department of Development, Policy Research and Strategic Planning

Ohio International Investment Projects, 2009

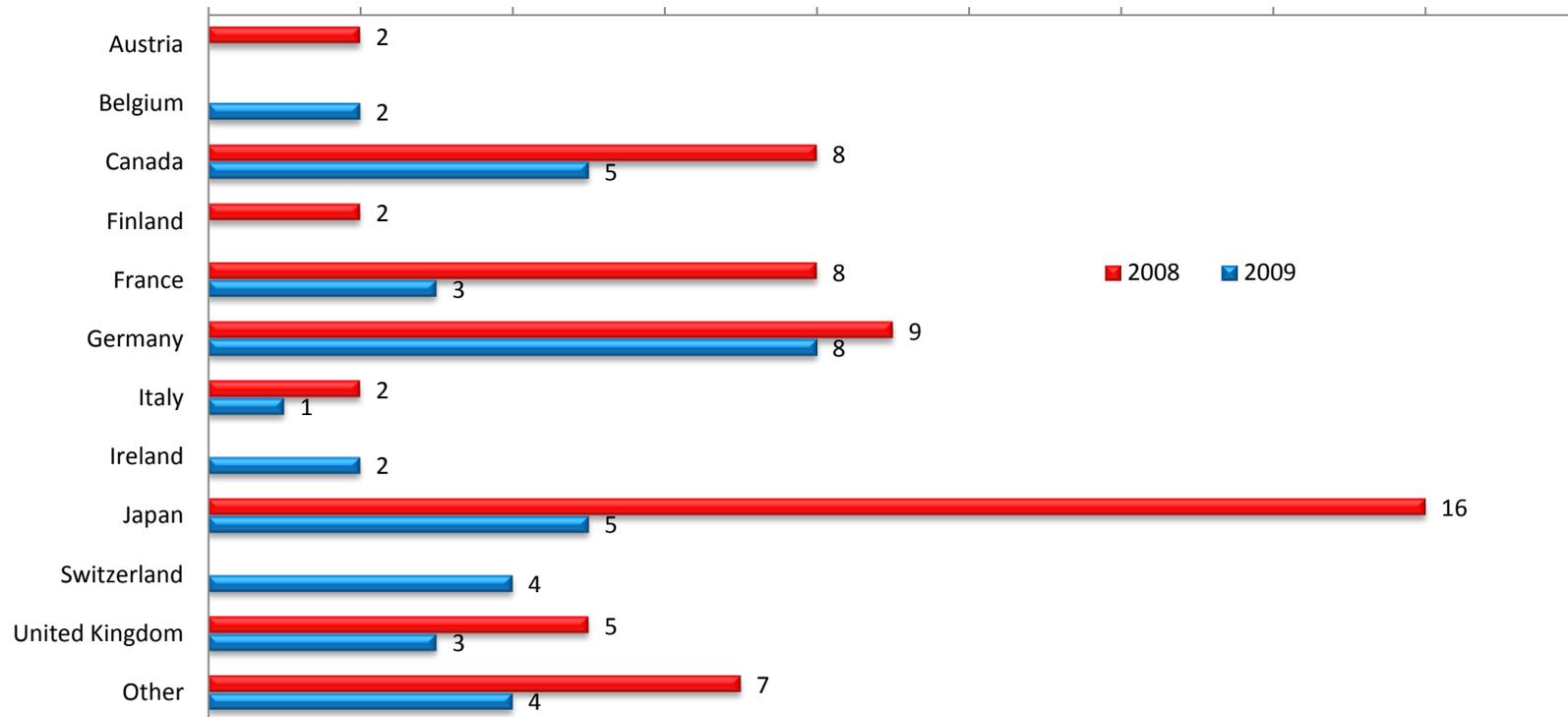


Source: Ohio Department of Development, Policy Research and Strategic Planning

Ohio International Projects 2008 and 2009

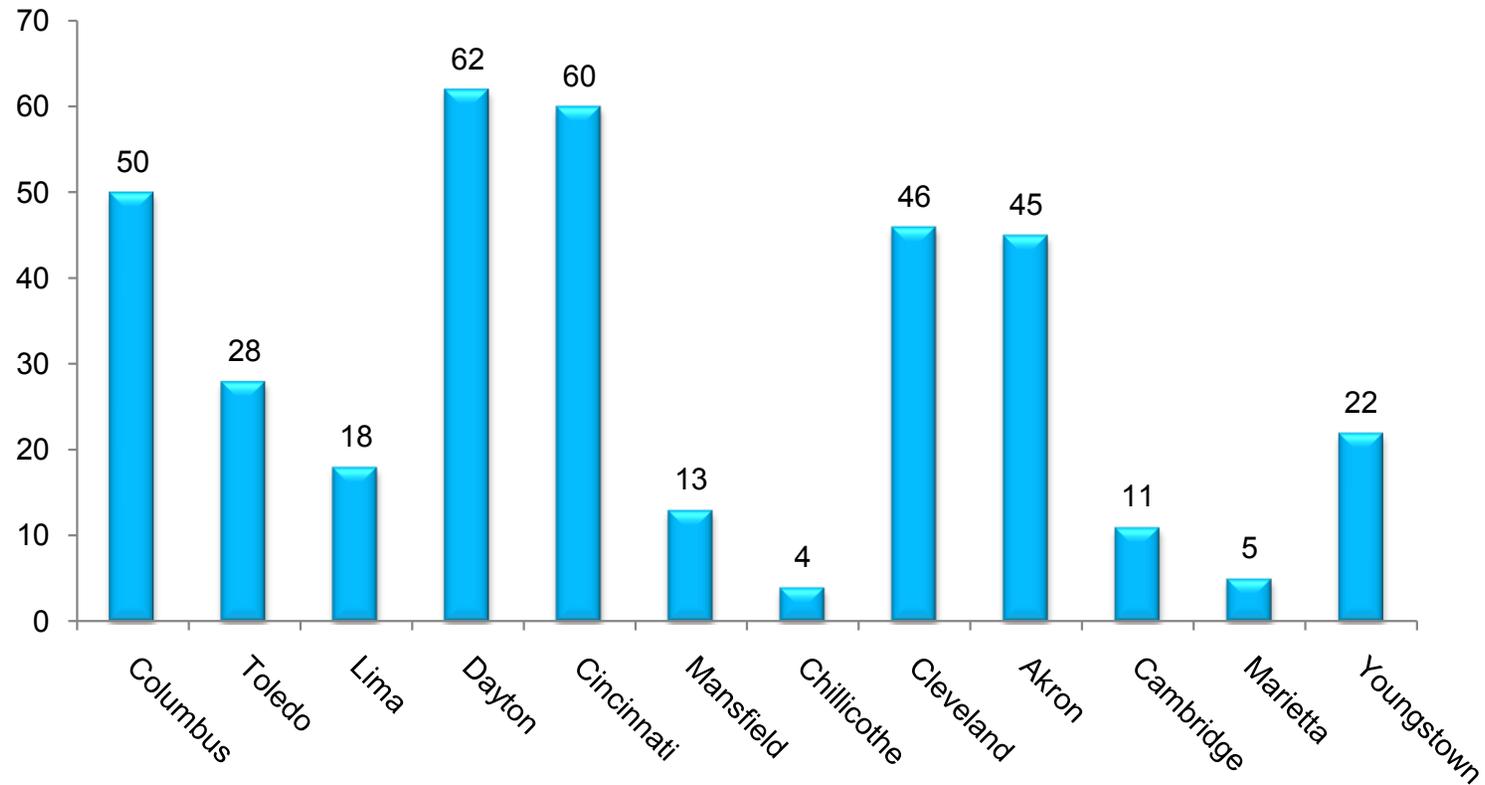


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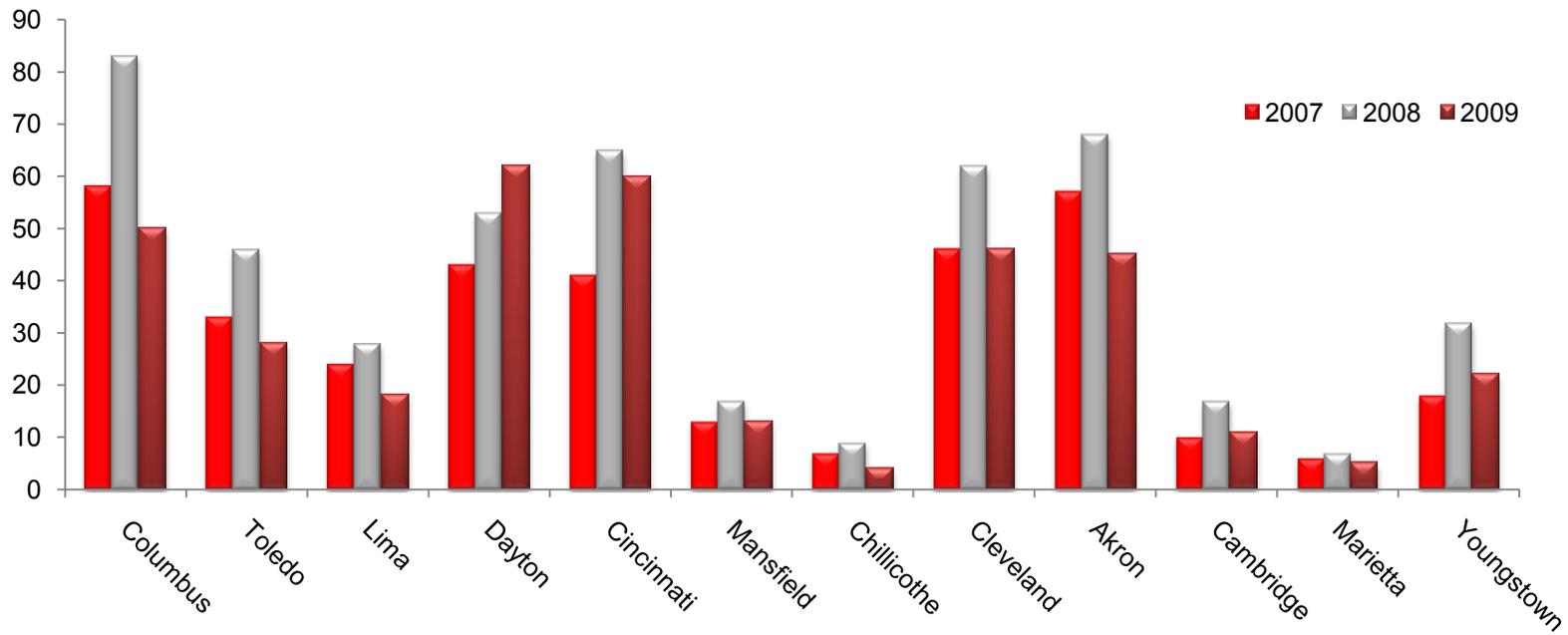
Source: Ohio Department of Development, Policy Research and Strategic Planning

Investment Projects by Region, 2009



Source: Ohio Department of Development, Policy Research and Strategic Planning

Investments by Region 2007, 2008, and 2009



Source: Ohio Department of Development, Policy Research and Strategic Planning