

Data Line Ohio



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OHIO'S EIGHTY-EIGHT COUNTIES

Cuyahoga County continues to be the most populous county in the state, and Delaware County holds the distinction of being the fastest growing for the third year in a row. The 1995 to 1996 in- and out-migration flows show Warren County with the largest net gain of 2,676 persons. This information and much more can be found in the updated **Ohio County Indicators**. This report is a county-level abstract of up-to-date information covering such subjects as population, income, Federal transfer payments, employment, residential building permits, taxable property values, and selected business indicators.

Looking closely at manufacturing in Ohio, we find that of the 200 largest manufacturing establishments in the state, 22 are located in Cuyahoga County, 17 in Hamilton County, and 16 each in Franklin and Montgomery Counties; 14 percent of the 1,907 exporting manufacturing establishments which employ 50 or more people are in Cuyahoga County; and of the 31,279 persons employed in Shelby County, 45.6 percent are in manufacturing jobs. Below are more interesting facts taken from the **Indicators**.

The **Ohio County Indicators** contains 150 pages filled with tables, maps, and graphs for the state of Ohio and its 88 counties. The report is updated annually and is intended as a companion piece to the **Ohio County Profiles** which are updated every other year. Copies of the document may be purchased for \$25.00 by contacting the Office of Strategic Research, Ohio Department of Development, P.O. Box 1001, Columbus, Ohio 43216-1001, 614-466-2115. Both **Ohio County Profiles** and **Ohio County Indicators** can be found on our web site at www.odod.ohio.gov/osr.

TOP RANKED COUNTY BY SELECTED SUBJECT

SUBJECT	COUNTY	NUMBER	OHIO NUMBER
1996 Population Estimate	Cuyahoga	1,401,552	11,172,782
2015 Population Projection	Cuyahoga	1,392,900	12,060,620
1995 Per Capita Income	Delaware	\$28,289	\$22,531
1995 Transfer Payments % of Personal Income	Adams	33.50%	18.06%
1990-95 Employment Growth	Warren	30.2%	7.5%
1996 Lowest Unemployment Rate	Franklin	2.9%	4.9%
1996 Residential Building Permits	Franklin	7,261	49,288
1996 New & Expanding Facilities	Cuyahoga	80	791
1996 Total U.S. Government Procurement	Hamilton	\$1,305,527,316	\$4,583,273,740
1996 Business Starts/1,000 Businesses	Pike	185.2	124.7
1996 Net Business Formations/1,000 Businesses	Defiance	48.2	13.0

George V. Voinovich, Governor
State of Ohio

Donald E. Jakeway, Director
Ohio Department of Development

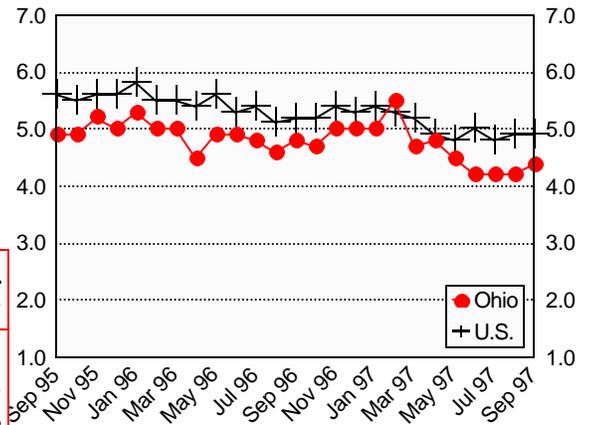
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UNEMPLOYMENT RATE: September 1995 To September 1997

The September unemployment rate in Ohio rose slightly to 4.4 from 4.3 in August. The number of unemployed workers rose 4.1 percent for the month, but is 7.6 percent lower than a year ago.

The U.S. unemployment rate in September remained at its August level of 4.9. Unemployment has risen 1.1 percent over the month, but has dropped 4.1 percent since September 1996.

EMPLOYMENT SITUATION Monthly Data (000)	Ohio Sep 97	Ohio Aug 97	Ohio Sep 96	U.S. Sep 97	U.S. Aug 97	U.S. Sep 96
Civilian Labor Force	5,755	5,748	5,646	136,467	136,480	134,291
Employment	5,500	5,503	5,370	129,715	129,804	127,248
Unemployment	255	245	276	6,752	6,677	7,043
Unemployment Rate	4.4	4.3	4.9	4.9	4.9	5.2

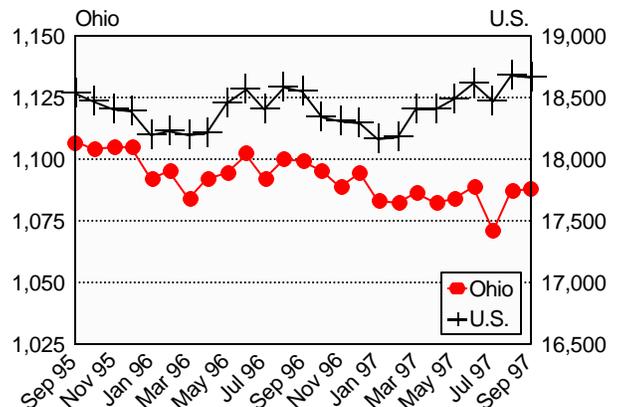


Seasonally adjusted.
SOURCE: Ohio Bureau of Employment Services, LMI Division.

MANUFACTURING EMPLOYMENT: September 1995 To September 1997

September employment in Ohio's manufacturing industry showed little change for the month with 1,087,500 workers. This was a decrease of 1.0 percent for the year. Production workers in Ohio's manufacturing industries earned an average of \$672.99 per week in September, up \$15.48 from August. This was \$14.14 more than a year ago, a 2.1 percent increase over September 1996.

The September manufacturing employment in the U.S. decreased 0.1 percent to 18,664,000 employees. This was a 0.6 percent increase for the year. Average weekly earnings for production workers rose \$9.50 to \$561.80 in September 1997. These earnings amounted to a 3.0 percent increase of \$16.13 over September 1996.



Employment in thousands. Not seasonally adjusted.
SOURCES: Ohio Bureau of Employment Services, LMI Division;
U.S. Department of Labor, Bureau of Labor Statistics.

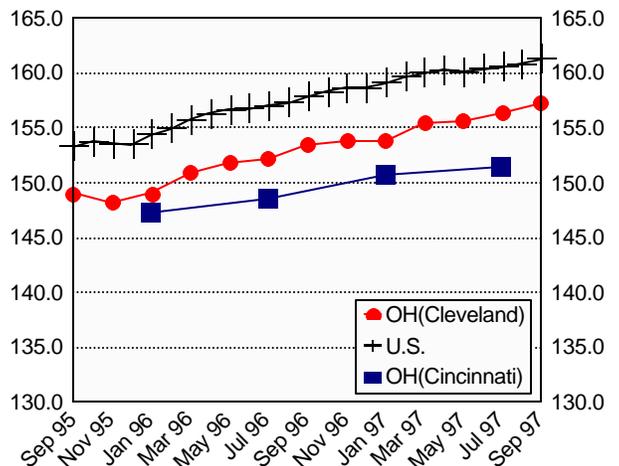
CONSUMER PRICE INDEX: September 1995 To September 1997

The September U.S. average city consumer price index for urban wage earners (CPI-U) rose 0.2 percent to 161.2 from 160.8 in August. This was a 2.2 percent increase over September 1996.

The Cleveland urban wage earners consumer price index for September was 157.3. This was an increase of 0.6 percent over two months ago and a 2.5 percent increase over a year ago.

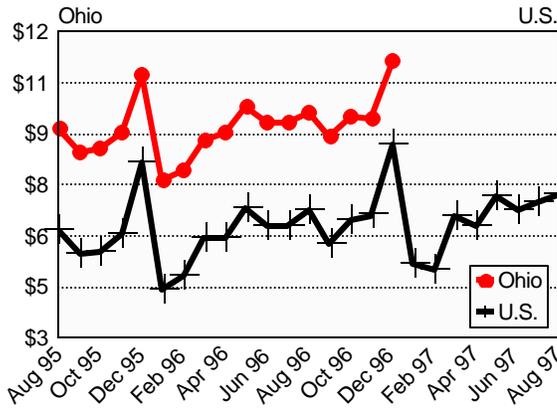
For the first half of 1997, Cincinnati's CPI-U showed a 0.5 percent increase over the second half of 1996 with 151.4. This was 1.9 percent higher than the first half of 1996.

CPI-U Annual % Change	92-93	93-94	94-95	95-96
U.S. Average City	3.0%	2.6%	2.8%	3.0%
OH (Cleveland)	2.6%	2.9%	2.4%	2.8%
OH (Cincinnati)	2.8%	3.3%	2.7%	2.3%



Index for all urban consumers (CPI-U), 1982-84=100.
U.S. updated monthly; Cleveland, Bi-monthly; Cincinnati, Semi-annually.
SOURCE: U.S. Department of Labor, Bureau of Labor Statistics.

ESTIMATED RETAIL SALES: August 1995 To August 1997



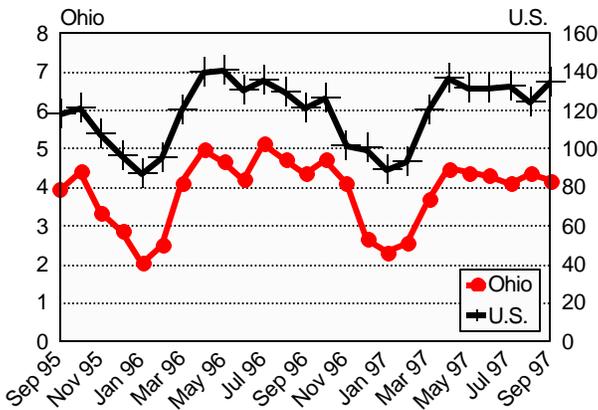
Due to budget constraints, the U.S. Bureau of the Census has discontinued publication of its monthly retail trade data for states. For the time being, Data Line Ohio will continue the Estimated Retail Sales section, displaying Ohio's sales through December, 1996, and updating the U.S. figures as they are released.

August retail sales for the U.S. have risen 2.1 percent since July with \$220,625 million. This was 3.9 percent more than a year ago. Sales in durable goods have decreased 0.3 percent since July, but have increased 4.4 percent since August 1996. Nondurable goods sales rose 3.8 percent for the month, and 3.7 percent for the year.

Sales in billions of dollars. Figures are unadjusted.
SOURCE: U.S. Department of Commerce, Bureau of the Census.

NOTE: Figures for the U.S. have been revised, 4/97.

RESIDENTIAL CONSTRUCTION: September 1995 To September 1997

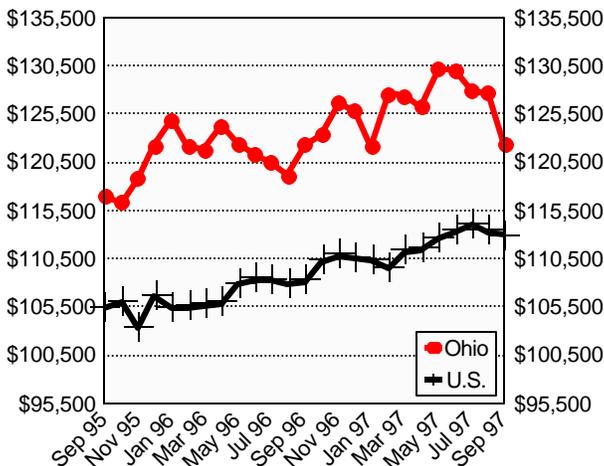


The construction of new, privately-owned housing units in Ohio decreased 3.8 percent between August 1997 and September 1997, and has decreased 0.1 percent since September 1996. Permits were issued for 4,180 units within 3,215 buildings. Of those buildings authorized, 2,944 were single family dwellings, and 69 contained five or more units each.

The number of units authorized in the U.S., 134,564, was 8.4 percent more than the August 1997 figure, and 11.2 percent more than in September 1996. Permits were issued for 98,728 buildings, 94,036 were single-unit buildings, and 2,240 contained five or more units.

Number of units in thousands.
Percent of imputed data is greater than 25 percent.
SOURCE: U.S. Department of Commerce, Bureau of the Census.

AVERAGE CONSTRUCTION COSTS: September 1995 To September 1997



The September 1997 average valuation per single-family dwelling in Ohio was \$122,389. This was 4.2 percent lower than last month, but 0.1 percent more than in September 1996. The total value of all permit-authorized residential construction in Ohio was \$417,026,000.

In the U.S., the average construction valuation per single-family building was \$112,918, 0.3 percent less than the August 1997 figure, but 4.4 percent more than a year ago. The total U.S. residential construction valuation for September 1997 was \$12,665,126,000.

One-unit residential buildings only.
Percent of imputed data is greater than 25 percent.
SOURCE: U.S. Department of Commerce, Bureau of the Census.



Notes and New Products

OSR WEB SITE

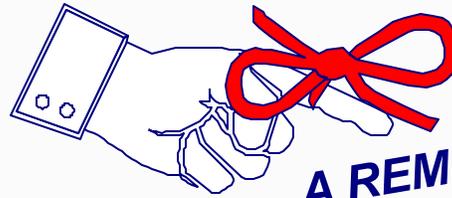
The Office of Strategic Research is pleased to introduce its new web site at:

www.odod.ohio.gov/osr

Along with the *Ohio County Profiles* and the *Ohio County Indicators*, one can find monthly issues of *Data Line Ohio* from January 1997 to date; *Census of Population, 1800 to 1990* for Ohio and its top ten cities; a brief overview of Ohio's *Economic Outlook* including employment by industry and gross state product by sector; and a click-on link to Fedstats. All documents are in PDF format to be read with **Adobe Acrobat**.

Future plans call for giving the web site a new look which will include a list of OSR's reports and services along with a form for easy ordering. Also, watch for an Ohio Population Summary, and more new products as data are released.

Questions or comments about OSR's web site may be E-Mailed to: osr@odod.ohio.gov.



A REMINDER

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**Contact Ohio Department of
Development, Office of Strategic
Research, P.O. Box 1001, Columbus, OH
43216-1001, 614-466-2115**

This report should be cited as follows: Data Line Ohio, Volume 5, Number 11, prepared and distributed by the Office of Strategic Research, Ohio Department of Development, Columbus, Ohio, November, 1997. Annette Burgess, Editor. Data Line Ohio is available on a subscription basis for \$20.00 a year. To order, contact the Office of Strategic Research at 614-466-2115. Visit our Data Line Ohio web site at <http://www.odod.ohio.gov/osr/dataline.htm>.

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OHIO DEPARTMENT OF DEVELOPMENT
77 South High Street, P.O. Box 1001
Columbus, OH 43216-1001