

Ohio New Markets Tax Credit Program

Notice of Qualified Equity Investment

Purpose of Form:

The information provided in this form will be used by the Ohio Development Services Agency (ODSA) to track investments made into community development entities (CDE) and identify NMTC claimants. Chapter 122:22-1-03 of the Ohio Administrative Code requires the CDE to notify the Director of ODSA of each qualified equity investment for which a new markets tax credit is to be allowed.

Instructions to CDEs:

Complete the following pages with all requested information. Provide the original signed form to ODSA at the address below within sixty days after the date the taxpayer, or the entity in which the taxpayer has invested, makes the investment in the CDE.

Where to File:

Ohio Development Services Agency
Attn: Ohio New Markets Tax Credit Program Manager
77 South High Street, 28th Floor
Columbus, OH 43215

Additional Information:

A separate form must be provided for each taxpayer making a qualified equity investment or making an investment in an entity that makes a qualified equity investment.

Capitalized terms have the meanings given them in Ohio Revised Code Section 5725.33(A), Ohio Administrative Code section 122:22-1-01, or the Allocation Agreement between the CDE identified below and ODSA.

1. Name of CDE:

Name	EIN
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2. If applicable, name of parent taxpayer with which CDE files a consolidated tax return:

Name	EIN
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3. Name of entity making Qualified Equity Investment (QEI) in CDE (additional information required in #7 if entity below is not NMTC claimant):

Name	EIN
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4. Date QEI made:

*Date

**This is your first of seven credit allowance dates, each of the following six occurring on the anniversary dates in each subsequent year.*

5. Adjusted Purchase Price (APP):

*As defined in section 5725.33(A) of the Ohio Revised Code, "Adjusted Purchase Price" means the amount paid for the portion of a qualified equity investment approved or certified by the director of development services for a qualified community development entity in accordance with rules adopted under division (E) of 5725.33.

Adjusted Purchase Price: \$

