OHIO DEVELOPMENT SERVICES AGENCY
NOTICE OF INTENT AND REQUEST FOR DIRECTOR'S DISCRETIONARY ALLOCATION OF STATE CEILING UNDER 26 U.S.C. § 146 (2001)
PURSUANT TO §§ 122-4-01 TO 122-4-08 OF THE OHIO ADMINISTRATIVE CODE

IMPORTANT: Issuer must file two original signed copies of this form. Read rules 122-4-01 to 122-4-08 and any orders and instructions of the Director of Development carefully. The filing of a Notice of Intent too soon, for too large an amount, in incomplete form or without required enclosures, will prejudice the bond issue. Errors and omissions will invalidate the Notice of Intent.

DO NOT WRITE IN THIS SPACE

Date Received _____
Confirmation No._____
Confirmation Date _____
Application Fee ☐ No ☐ Yes
Deposit Amount _____

1. Name of Borrower & FEIN#	
2. Project Location Project Owner Issuer Bond Counsel	Name: Address & Zip Code: Telephone/Email: (Include local jurisdiction & county of project location)
3. Total fixed asset investment of proposed project	$_ _____
4. Amount of Request:	$ _ _____
5. Applicable IRC Section (check one or more)	☐ 142(a) (7) – multifamily housing projects ☐ 142(a) (_ ___) – note one or more paragraphs for type of exempt facility project ☐ 143(a) – mortgage revenue bond projects ☐ 144 (_ ____) – note subsection (a), (b)(1)(A) or (B), or (c) for QSI project ☐ 147(c)(2) ☐ Other: _ _____
a) If bonds are to be issued under IRC § 142(a)(6), will the facilities be owned, for federal tax purposes, by or on behalf of a governmental unit?	☐ No ☐ Yes

6. Describe the following aspects of the borrower on an attached page	• Brief history of the Borrower • Products, services and primary customers • Identify the development team, including the developer, partners, and general contractor, and their experience with similar projects.
7. For those projects requesting confirmation under §§ 142, 144, and 147 of the IRC, describe the following aspects of the proposed project on an attached page.	• Is this a new facility/site, expansion, and/or acquisition? • Will the borrower purchase, lease, or construct the facility? • Square footage of the facility and acreage of the site. • New products or production methods resulting from this project. • Machinery and equipment to be leased or purchased.
8. For those projects requesting confirmation under §§ 142(a)(7) of the IRC, describe the following aspects of the proposed project on an attached page.	• Will the project serve any special tenant needs? • Who is the target population of renters? **In addition to this information, the applicant must also complete the Sources and Uses Worksheet and the Current/Proposed Rents Worksheet.**
9. Identify the number of full-time jobs affected by the project in the next three years.	Current full time Employees: __ _____ Of the full time employees, how many are at risk of being lost if the project is not completed:_ _____ New full time jobs to be created: _ _____
10. Underwriter: Placement agent: Ultimate purchaser for sale of bonds:	Name: Address & Zip Code: Telephone/Email:
11. Will the bonds be supported by a form of credit enhancement, such as a letter of credit or guaranty?	☐ No ☐ Yes (If yes, indicate the form of enhancement): ☐ Oral ☐ Written If a form of credit enhancement is being employed, indicate the provider of the enhancement: ___ _____
12. Have the bond terms been finalized?	☐ No (If no, indicate date to be finalized: __ _____) ☐ Yes
13. Anticipated date of issuance (delivery of and payment for) bonds:	Date: __ _____
14. Has public approval under IRC § 147(f) been obtained?	☐ No ☐ Yes (If yes, attach signed copy and indicate the following): Date: ___ _____ Name and title of official(s): _____ _____ ___ _____
15. Has the applicable C.I.C. certification under ORC § 165.03(C) been obtained?	☐ No ☐ Yes (If yes, attach copy) ☐ N/A

16. Is any part of the requested Confirmation intended to refund a prior issue?	☐ No ☐ Yes (If yes, state the outstanding amount of bonds being refunded): $___ _____
17. Has the lender, underwriter, credit enhancer or trustee required a site survey, environmental survey, or title insurance?	☐ No ☐ Yes (If yes, indicate whether the survey been made or title insurance commitment issued): ☐ Yes ☐ No If the survey has not been made or title insurance commitment has not been issued, indicate the date expected: __ _____
18. Will the project require financing other than the bonds?	☐ No ☐ Yes (If yes, indicate with whom the financing has been arranged and the amount): __ _____ $_ _____
Return confirmation to: (check one)	☐ Project owner ☐ Issuer ☐ Bond Counsel

By: _____
(Signature of Authorized Officer of Borrower)

Name: _____
(Printed)

Title: _____

Date: _____

By: _____
(Signature of Issuer)

Name: _____
(Printed)

Title: _____

Date: _____

Applications may be submitted via personal delivery or U.S. mail.

MAIL APPLICATION TO:

OHIO DEVELOPMENT SERVICES AGENCY
OFFICE OF STRATEGIC BUSINESS INVESTMENTS
77 S. HIGH STREET, 28TH FLOOR
COLUMBUS, OHIO 43215
ATTN: VOLUME CAP PROGRAM MANAGER

HAND DELIVER APPLICATION TO:

OHIO DEVELOPMENT SERVICES AGENCY
OFFICE OF STRATEGIC BUSINESS INVESTMENTS
77 S. HIGH STREET, 28TH FLOOR
COLUMBUS, OHIO 43215
ATTN: VOLUME CAP PROGRAM MANAGER

Note: The Ohio Development Services Agency is requesting disclosure of information that is necessary to accomplish the statutory purpose as outlined in Ohio Administrative Code Rules 122-4-01 to 122-4-08. Disclosure of this information is required. Failure to provide information will result in this form not being processed.