



Data Line Ohio



Ohio Department
of Development

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OHIO'S NEW FACILITIES AND EXPANSIONS, 2000

Ohio continues to be ranked among the top five states in attracting new businesses and facilities expansions during 2000. According to **Site Selection** magazine's 2000 scoreboard, Ohio is credited with 1,131 new projects, resulting in the capital investment per capita of \$776.09.

Site Selection, published by Conway Data, compiles a national data base on the announced business expansions and attractions by state. This year, Ohio ranked third in the nation behind Michigan and California.

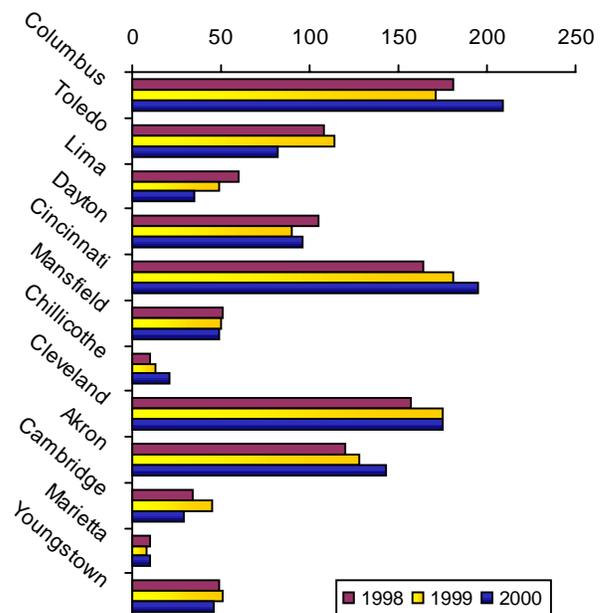
In 2000, the Ohio Department of Development submitted 1,090 projects for consideration. These projects are associated with \$8.8 billion in total investment and 39,005 new jobs when the projects are fully operational. Of the total, 444 projects involved manufacturing operations, and 71 of these had some form of international investment.

The Office of Strategic Research report, **Ohio Site Selection Report, 1998 - 1999 - 2000** presents information on each project tallied during the three-year period. A summary of the report can be found on the web at www.odod.state.oh.us/osr/sitesel.pdf. A paper copy may be purchased for \$25.00 by contacting the Office of Strategic Research, Ohio Department of Development, P.O. Box 1001, Columbus, OH 43216-1001, 614-466-2115.

Ohio Site Selection Projects by Manufacturing Sector, 1998-2000

INDUSTRY	1998	1999	2000
TOTAL	537	479	444
Food Processing	31	37	30
Textile Products	0	1	2
Apparel	7	4	2
Lumber & Wood	11	20	7
Furniture	6	7	7
Paper Products	17	19	13
Printing	24	29	24
Chemicals	43	30	21
Petroleum	10	3	6
Rubber & Plastics	70	69	67
Leather Products	1	2	0
Stone, Clay, Glass	22	21	12
Primary Metals	31	24	19
Fabricated Metals	66	87	72
Industrial Machinery	97	64	73
Electronic Equipment	20	23	29
Transportation Equipment	48	47	48
Instruments	19	7	20
Miscellaneous	14	11	12

Site Selection Projects by Region, 1998, 1999, 2000



Bob Taft, Governor
State of Ohio

Joseph C. Robertson, Interim Director
Ohio Department of Development

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Notes and New Products



FISCAL YEAR 2000 FEDERAL EXPENDITURES

The federal government distributed more than \$1.6 trillion in domestic benefits, subsidies, grants, goods and services, and salaries and wages throughout the country during fiscal year 2000. Ohio's share exceeded \$57 billion--\$5,051.90 for every man, woman, and child in the state. This was a 7.7 percent increase in spending over fiscal year 1999.

Federal direct payments to individuals for retirement and disability, \$22.8 billion, accounted for 40 percent of all expenditures in Ohio; \$19.4 billion of which were in Social Security payments. Cuyahoga Countians were the recipients of the largest share of federal funds dispensed in the state, \$8,268,941,000. Franklin County and Hamilton County each received more than \$6 billion in federal payments.

Another \$8.8 billion was paid against other federal obligations accrued in Ohio in the form of direct loans, guaranteed loans, and insurance payments

The Census Bureau report, **Consolidated Federal Funds Report for Fiscal Year 2000 (State and County Areas), CFFR/00** is available on the Bureau's website: www.census.gov/govs/www/cffr.html, or write to U.S. Census Bureau, Washington, DC 20233-8300, or call Customer Services at 301-457-4100.

Fiscal Year 2000 Federal Funds Spent in Ohio

	Ohio		U.S.	Percent Change 1999 - 2000
	Total Expenditures	Per Capita Expenditures	Per Capita Expenditures	
TOTAL	\$57,354,919,626	\$5,051.90	\$5,739.81	7.7%
Defense Total	\$5,098,635,976	\$449.09	\$835.20	11.9%
Grant Awards	\$10,664,726,306	\$939.36	\$1,081.68	4.0%
Defense Grant Awards	\$28,408,000	\$2.50	\$7.97	-45.8%
Retirement & Disability	\$22,751,244,291	\$2,003.96	\$1,948.45	5.1%
Veterans Benefits	\$706,007,150	\$62.19	\$75.78	18.6%
Other Direct Payments	\$14,444,927,135	\$1,272.33	\$1,279.75	15.4%
Procurement Contract Awards	\$4,867,174,361	\$428.71	\$782.96	8.0%
Defense Procurement Contract Awards	\$3,070,386,000	\$270.44	\$469.20	18.2%
Salaries & Wages	\$4,626,847,533	\$407.54	\$646.97	6.6%
Defense Salaries & Wages	\$1,384,153,000	\$121.92	\$245.45	5.4%
Other Federal Assistance	\$8,838,626,763			-10.0%
Direct Loans	\$1,143,260,217			-2.8%
Guaranteed Loans	\$3,958,715,809			-24.2%
Insurance	\$3,736,650,737			9.3%

Source: U.S. Department of Commerce, Bureau of the Census



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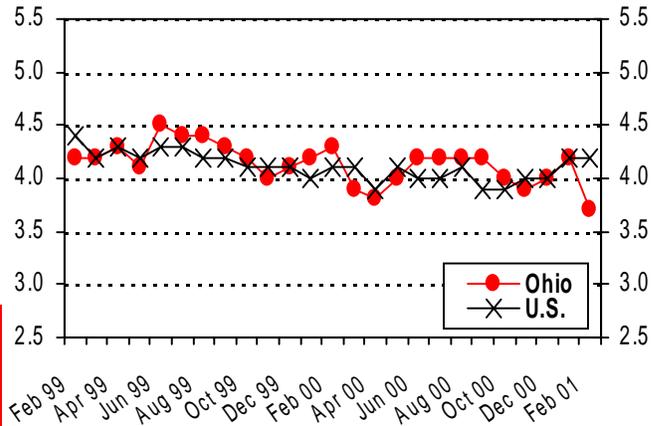


UNEMPLOYMENT RATE: February 1999 To February 2001

The unemployment rate in Ohio dropped from 4.2 in January 2001 to 3.7 in February 2001. The number of unemployed workers decreased 10.5 percent for the month, and is 9.8 percent lower than a year ago.

The U.S. unemployment rate for February remained at its January level of 4.2. The number of unemployed workers has declined 0.3 percent since January, but has increased 3.4 percent since February 2000.

EMPLOYMENT SITUATION	Ohio Feb 01	Ohio Jan 01	Ohio Feb 00	U.S. Feb 01	U.S. Jan 01	U.S. Feb 00
Monthly Data (000)						
Civilian Labor Force	5,903	5,917	5,744	141,751	141,955	140,860
Employment	5,682	5,670	5,500	135,815	135,999	135,120
Unemployment	221	247	245	5,936	5,956	5,740
Unemployment Rate	3.7	4.2	4.3	4.2	4.2	4.1



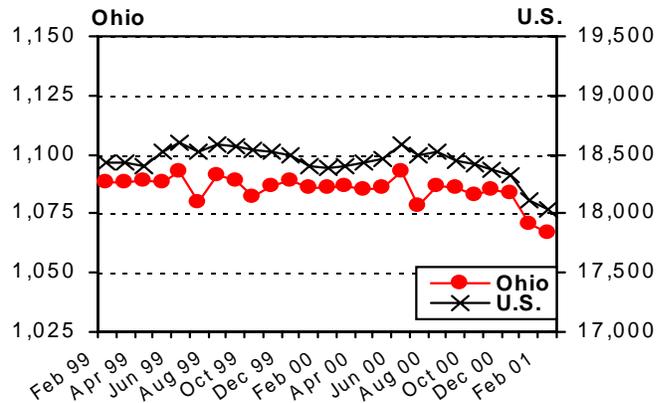
Seasonally adjusted.
SOURCE: Ohio Dept of Job & Family Services, [LMI Bureau](#).



MANUFACTURING EMPLOYMENT: February 1999 To February 2001

February employment in Ohio's manufacturing industry dropped 0.3 percent for the month with 1,067,400 workers. This was a decrease of 1.7 percent for the year. Production workers in Ohio's manufacturing industries earned an average of \$697.18 per week in February, down \$9.25 from January. This was \$14.83 less than a year ago, a 2.1 percent decrease from February 2000.

The February manufacturing employment in the U.S. decreased 0.4 percent for the month with 18,040,000 employees. This was a 1.9 percent decline for the year. Average weekly earnings for production workers declined \$4.23 to \$590.40 in February 2001. This amounted to a 0.3 percent increase of \$1.51 over February 2000.



Employment in thousands. Not seasonally adjusted.
SOURCES: Ohio Dept of Job & Family Services, [LMI Bureau](#);
U.S. Department of Labor, [Bureau of Labor Statistics](#).

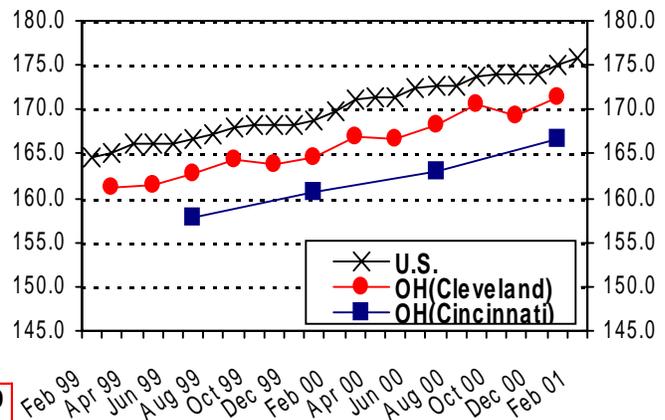


CONSUMER PRICE INDEX: February 1999 To February 2001

The February U.S. average city consumer price index for all urban consumers (CPI-U) rose 0.4 percent to 175.8 from 175.1 in December. This was a 3.5 percent increase over February 2000.

The Cleveland all urban consumers CPI for January was 171.3. This was an increase of 1.1 percent from two months ago, and an increase of 4.1 percent over a year ago.

For the second half of 2000, Cincinnati's CPI-U increased 2.2 percent over the first half of 2000 with 166.6. This was 3.6 percent higher than the second half of 1999.



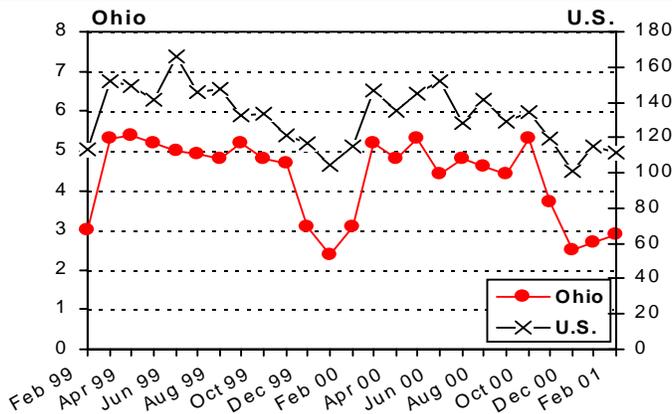
Index for all urban consumers (CPI-U), 1982-84=100.
US updated monthly; Cleveland, bi-monthly; Cincinnati, semi-annually.
SOURCE: U.S. Department of Labor, [Bureau of Labor Statistics](#).

CPI-U Annual % Change	96-97	97-98	98-99	99-00
U.S. Average City	2.3%	1.6%	2.2%	3.4%
OH (Cleveland)	2.7%	2.4%	1.7%	3.4%
OH (Cincinnati)	1.7%	2.0%	2.6%	3.5%

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RESIDENTIAL CONSTRUCTION: February 1999 To February 2001



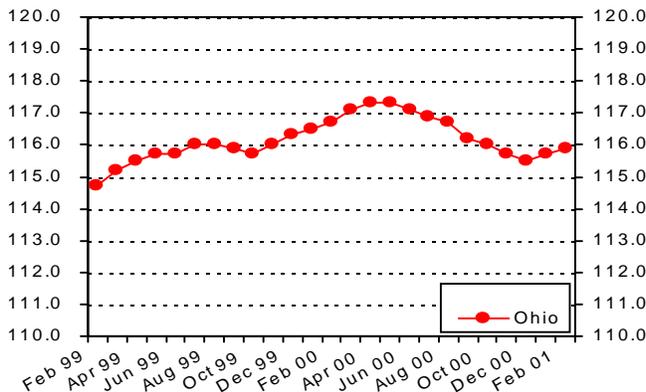
Number of units in thousands.
Percent of imputed data is greater than 25 percent.
SOURCE: U.S. Department of Commerce, [Bureau of the Census](#).

The construction of new, privately-owned housing units in Ohio rose 8.7 percent between January 2001 and February 2001, to a total of 2,921 units. This was a decrease of 6.3 percent from the February 2000 figure. The average value per single-family dwelling was \$149,347, 5.3 percent higher than last month, and 6.6 percent more than in February 2000.

In the U.S., the number of units authorized in February 2001 was 111,773, a decrease of 2.7 percent from the January figure. This was 2.9 percent less than in February 2000. The average construction valuation per single-family building was \$134,329, 0.9 percent lower than last month, but 6.0 percent more than a year ago.



INDEX OF LEADING INDICATORS: February 1999 To February 2001



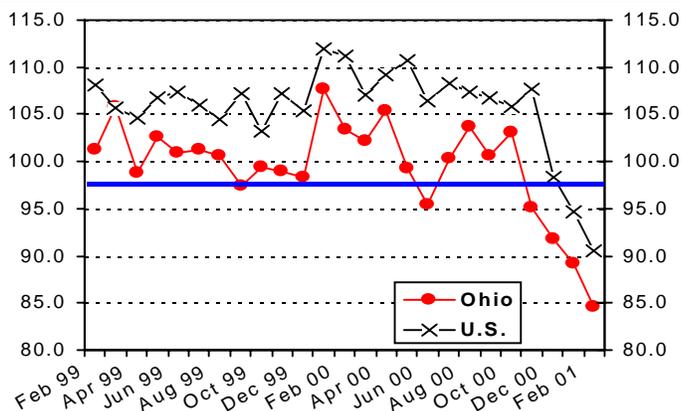
1990=100 Components are not seasonally adjusted.
Components used in index: 1. valuation of housing permits; 2. Initial claims for unemployment insurance; 3. average weekly hours in manufacturing; 4. U.S. domestic auto production; and the national composite index of leading economic indicators.
SOURCE: Ohio Dept of Job & Family Services, [LMI Bureau](#).

The composite index of leading economic indicators for Ohio increased 0.2 percent in February to 115.9. This was 0.7 percent lower than a year ago. Initial claims for unemployment insurance declined 30.5 percent for the month but gained 106.1 percent for the year. Valuation of housing permits increased 10.9 percent over the month, but was 1.4 percent lower than at this time last year. Average weekly hours for manufacturing decreased 1.2 percent to 41.4. This was 3.9 percent less than a year ago.

The national composite index of leading indicators for February 2001 declined 0.2 percent over the month to 108.8. This was 1.3 percent lower than in January 2000. Domestic auto production increased 6.8 percent to 5.1 million units on an annual basis. This was 17.0 percent fewer than a year ago.



CONSUMER CONFIDENCE INDEX: February 1999 To February 2001



Index of 100.0 is benchmark for good economic times.
SOURCE: Ohio - Ohio State University Center for Survey Research for the Columbus Dispatch/WBNS-TV; U.S. - University of Michigan.

The Ohio **Consumer Confidence Index** dropped 5.2 percent to 84.6 in February from the January figure of 89.2. This was 18.2 percent lower than a year ago. The Ohio index is continuing to show the downward trend started in November 2000.

The U.S. **Index of Consumer Sentiment** dropped to 90.6 in February from 94.7 in January, a 4.3 percent decrease. This was 18.5 percent lower than the February 2000 index of 111.2. This is the third consecutive month that the national index has registered below the 100.0 mark.