

# 2009 Ohio Volume Cap Qualified Small Issue Applications

## Attachment E – Required for Qualified Small Issue Projects

### Instructions

Attachments A, B and E are required to complete a Notice of Intent and Request for Allocation of State Ceiling under 26 U.S.C. § 146.

As provided in Ohio Administrative Code § 122-4-02 in the event requests for allocation of volume cap in a particular selection round exceed volume cap then available for allocation, the information provided in these attachments will be used by the Ohio Department of Development (ODOD) to evaluate and prioritize projects. In the event the aggregate amount of requests for a selection round is less than the volume cap available, all qualified projects submitted in a selection round will receive an allocation and the required attachments may be used by the ODOD staff for data collection and analysis.

A Notice of Intent submitted without any one or more of the required category-specific attachments will be considered for an allocation; however, the Notice of Intent may be treated less favorably than properly completed Notices of Intent. ODOD staff may request additional information in follow up to its review of a Notice of Intent and the required attachments.

**IMPORTANT NOTE:** Use the most current version of the Qualified Small Issue Attachments posted at [www.odod.state.oh.us/edd/vc](http://www.odod.state.oh.us/edd/vc). Attachments forms are subject to change by ODOD from time to time.

## Required Qualified Small Issue Attachment E

Please provide brief but detailed responses (in one to two paragraphs) to the following eight questions. Number all responses to correspond with the questions. ODOD may request additional information in follow up to your responses. Your responses will generally be scored as indicated in italics.

1. For this project, what is the estimated percentage of the customer base to be served by the project that is devoted to the production or distribution of advanced energy products or components? Please explain. *(Score one point per one percent.)*
2. If the project includes a new, expanded or renovated manufacturing facility, will it be designed and built to Leadership in Energy and Environmental Design (LEED)-specifications? Please explain. If a certification of design has been obtained, e.g. assessment by a LEED-accredited professional, attach a copy of the certification. *(Score 50 points.)*
3. Does the project have energy efficiency components or designs? If so, what is the estimated percentage benefit in energy efficiency as a result of the project? Please explain. If a certification of energy efficient design has been obtained, e.g. assessment of energy efficiency by a professional engineer, attach a copy of the certification. *(Score one point per one percent.)*
4. What are the total of jobs that will be retained (at-risk if the project were to not move forward) and the total of jobs to be created within a three-year period from project completion? Please be sure your response matches that of your response on Attachment B. *(Score one point per one job.)*
5. Is the project within a Targeted Industry Sector as defined for the State's Third Frontier Program? Targeted Industry Sectors are power and propulsion; biosciences; advanced materials; and instruments, controls and electronics. *(Score 10 points.)*
6. Does the project provide a new business function for Ohio (e.g., the manufacturing of new products not currently produced in Ohio, the construction of a packaging plant where packaging is not an existing business function of the project owner in Ohio)? Please explain. *(Score 15 points.)*
7. Does the project include new construction on a redeveloped Brownfield site? *(Score 15 points.)*
8. Does the project include new construction or an expansion within a HUB Zone qualified census tract as defined by the Federal Small Business Administration? Visit <http://map.sba.gov/hubzone/init.asp> to determine eligibility. *(Score 20 points.)*