



## Outcomes of Efforts, PY 2008

### National Performance Indicators

ROMA Goal # 1: Low-income people become more self-sufficient

#### National Performance Indicator 1.3

##### Economic Asset Enhancement and Utilization

The number and percentage of low-income households that achieve an increase in financial assets and/or financial skills as a result of community action assistance, and the aggregated amount of those assets and resources for all participants achieving the outcome, as measured by one or more of the following:

	Eligible Entities Reporting (#)	Number of Participants Enrolled in Program(s) (#)	Number of Participants Expected to Achieve Outcome in Reporting period (Target) (#)	Number of Participants Achieving Outcome in Reporting Period (#)	Aggregated Dollar Amounts (Payments, Credits, or Savings)
Enhancement 1. Number and percent of participants in tax preparation programs who identify any type of Federal or State tax credit and the aggregated dollar amount of credits.	24	11,173	9,039	8,092	\$11,063,875.76
Enhancement 2. Number and percentage enrolled in telephone lifeline and/or energy discounts with the assistance of the agency and the expected aggregated dollar amount of savings.	2	989	150	88	
Utilization 1. Number and percent demonstrating ability to complete and maintain a budget for over 90 days.	11	913	723	622	\$171,072.94
Utilization 2. Number and percent opening an Individual Development Account (IDA) or other savings account and increased savings, and the aggregated amount of savings.	9	142	71	51	\$101,555.35
Utilization 3a. Number and percent capitalizing a small business with accumulated savings.	1	5	2	1	\$6,000.00
Utilization 3b. Number and percent pursuing post-secondary education with savings.	1	2	3	1	\$1,470.00
Utilization 3c. Number and percent purchasing a home with accumulated savings.	2	129	49	21	\$54,000.00